

APPLICATION FORM

Private Credit & Opportunities Note

12-Month Term · Annual Rollover · 10% p.a.

TARGET RAISE

£500,000

ANNUAL YIELD

10.00% p.a.

MIN. LOCK-IN

12 Months

ROLLOVER

Perpetual

IMPORTANT: This Application Form must be completed in full and returned alongside satisfactory KYC/AML documentation. Subscription is only effective upon countersignature by the Issuer. All fields marked * are mandatory. This Note is available to Sophisticated Investors and High Net Worth Individuals only. Minimum subscription: £25,000.

1. INVESTOR DETAILS

Title **Mr / Mrs / Ms / Dr / Other***Full Legal Name ****As it appears on your passport***Date of Birth ****DD / MM / YYYY***Nationality *****Residential Address (full address including postcode / country) ****Line 1**Line 2***City / Town *****Country of Residence *****Postcode / ZIP *****Country of Tax Residence *****Email Address *****Contact Telephone Number ****Including country code*

2. IDENTITY VERIFICATION (KYC / AML)

In accordance with the Financial Intelligence and Anti-Money Laundering Act 2002 (Mauritius), all subscribers must provide satisfactory identity and address verification before subscription is processed.

Please confirm which documents are enclosed:

- ☐ Certified copy of valid passport (photo page) — primary identity document
- ☐ Certified copy of national identity card (front and back) — alternative to passport
- ☐ Proof of residential address dated within 3 months (utility bill, bank statement, or government-issued document)
- ☐ Source of funds declaration (see Section 4)
- ☐ Corporate / entity documents (if subscribing as a legal entity — see Section 5)

Passport / ID Number ***Document Expiry Date ***

DD / MM / YYYY

Issuing Country *

Document Type *

Passport / National ID / Other

Certifying Professional (if applicable)

Copies must be certified by a solicitor, notary, bank, or regulated professional confirming 'I certify this is a true copy of the original document'.

Certifier Name & Firm *

Certifier Contact / Date *

3. SUBSCRIPTION DETAILS

Subscription Amount (£) *

Minimum £25,000

Date of Application *

DD / MM / YYYY

Payment Method *

- ☐ Bank transfer — details provided in the Payment Details section of this document
- ☐ Other (please specify below)

Please specify alternative payment method if applicable

Bank Account Details for Repayment *

All redemption proceeds will be paid to the account below. Please ensure details are accurate.

Account Holder Name *

Bank Name *

Account Number / IBAN *

Sort Code / BIC / SWIFT *

Bank Country *

Currency of Account *

4. SOURCE OF FUNDS DECLARATION

The Issuer is required to verify the source of funds for all subscriptions. Please confirm the origin of the funds being invested.

Primary source of investment funds *

- ☐ Employment / salary / business income
- ☐ Proceeds from sale of property or real estate
- ☐ Investment portfolio proceeds or savings
- ☐ Inheritance or gift
- ☐ Business sale or dividend income
- ☐ Other (please provide details below)

If Other — please describe source of funds in detail

5. CORPORATE / ENTITY SUBSCRIBERS (complete if applicable)

Complete this section only if subscribing as a legal entity. Individual investors should proceed to Section 6.

Entity / Company Name *

Company Registration Number *

Registered Address *

Jurisdiction of Incorporation *

Nature of Business *

Date of Incorporation *

DD / MM / YYYY

Authorised Signatory Name(s) & Title(s)

Ultimate Beneficial Owner(s) (UBO) — name, nationality, % ownership

Corporate subscribers must provide: certificate of incorporation, memorandum & articles, register of directors, register of members, and proof of authority to invest.

6. INVESTOR CLASSIFICATION & ELIGIBILITY

This Note is not offered to retail investors. Please confirm which category applies to you.

I confirm that I am (select one) *

- ☐ A High Net Worth Individual with annual income exceeding £100,000 or net assets exceeding £250,000 (excluding primary residence and pension)
- ☐ A Sophisticated Investor who has been certified as such by an FCA-authorised firm within the last 36 months
- ☐ A Self-Certified Sophisticated Investor who meets the criteria
- ☐ An institutional or professional investor under applicable laws in my jurisdiction of residence
- ☐ Other — please specify applicable classification below

Other classification (if applicable)

7. DECLARATIONS & CONFIRMATIONS

By signing this Application Form, I / we confirm and declare that:

- ☐ I have read and understood the Term Sheet, Risk Factors, and Payment Details sections of this document in full.
- ☐ I understand that this is an illiquid investment with a minimum 18-month lock-in, a 6-month redemption notice period, and no automatic maturity date. I must actively serve a Redemption Notice to exit.
- ☐ I understand that the Note perpetually rolls over until I serve a valid Redemption Notice, and that capital continues to accrue interest throughout all rollover periods.
- ☐ I understand that 40% of the raise (Sleeve B) is deployed at the Manager's and Issuer's discretion with no guaranteed return and no defined recovery timeframe.
- ☐ I understand that the Issuer's repayment obligation is unconditional and guaranteed by its principal directors, but that this guarantee is only as strong as the Issuer's financial position.
- ☐ I understand that this Note is not regulated by the FCA and I have sought or waived independent legal and financial advice before subscribing.
- ☐ I confirm that the funds invested are from a legitimate source as described in Section 4.
- ☐ I confirm that all information provided in this Application Form is true, complete, and accurate to the best of my knowledge.
- ☐ I consent to the Issuer processing my personal data for the purposes of administering this investment.

8. SIGNATURE

Investor Signature

Full Legal Name (Print)

FOR AND ON BEHALF OF THE ISSUER

Compass Wealth International Ltd — Licensed by the Financial Services Commission of Mauritius, Licence No. GB22200341

Authorised Signatory

Name & Title (Print)

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